



2012

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Perilya Limited		



			000060
	SHENZHEN ZHONGJIN LINGNAN NONFEMET CO.LTD.		
	NONFEMET		
	6013	24-26	
	518040		
	6013	24-26	
	518040		
	www.nonfemet.com		
	zjln@nonfemet.com.cn		

	6013	6013
	24-26	24-26
	0755-82839363	0755-82839363
	0755-83474889	0755-83474889
	dsh@nonfemet.com.cn	dsh@nonfemet.com.cn

	www.cninfo.com.cn



	1984 09 01		440301102750273	440301192206336 440301192206336	19220633-6
	1984 09 01		440301102750273	440301192206336 440301192206336	19220633-6
		1 1997 1 23			
		2 1999			
		3 2010			
		1 1997 1 23			
		2 1998			
		3 2001			
		4 2001			
		20,160			

	16 2



	2012	2011	(%)	2010
	18,399,547,351.02	18,634,032,297.78	-1.26%	9,620,688,082.81
	432,788,741.06	950,748,960.18	-54.48%	707,007,692.13
	473,802,016.29	1,161,530,278.02	-59.21%	671,683,927.58
	1,487,007,726.05	1,072,202,325.38	38.69%	1,942,633,290.68
/	0.21	0.46	-54.35%	0.45
/	0.21	0.46	-54.35%	0.45
%	7.94%	18.88%	-10.94%	16.57%
	2012	2011	(%)	2010
	14,073,180,901.43	14,042,400,232.49	0.22%	14,570,879,433.70
	5,615,142,325.85	5,298,086,985.09	5.98%	4,578,873,027.28

	2012	2011	2010	
	19,462,137.49	4,008,365.56	-21,905,506.76	
	37,800,594.51	36,026,309.47	19,288,695.44	
	5,045,491.07	7,963,329.37	147,846,926.16	



	-147,494,034.52	-300,533,580.58	-96,886,763.75	
	61,913,994.00	10,203,274.07		
	3,666,499.10	-35,522,670.44	9,005,754.70	
	14,074,958.68	3,971,686.17	4,013,831.84	
	-41,013,275.23	-210,781,317.84	35,323,764.55	--

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2012

		184.40		(''')	
1				18.20	8.77%
	75.34	2.51%	101.87		
	13.10	7.73%	59.82	1.15	433
13924					
				14.39	8.69%
11.45	5.79				
			42.85	1.51	1.06
	552				
2					
	3000				
	1500 /	3000 /		2.6	
3					

2012



2012 (%

2012 %

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2012

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[2012]12

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1353.76

45.66

2011 2012

2012 6 30

Cerro de Maimon

51.3

1.2g/t

14.7g/t

1286

1.5%

0.73g/t

24.9g/t

2010 12 31

22%

www.perilya.com.au

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184.40

% & %

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			%
	18,440,051,017.56	18,669,052,308.77	! % & %
	17,745,618,018.29	17,097,699,521.95	' " + %
	300,943,820.26	306,220,702.03	! % + & %
	690,213,808.38	696,776,478.77	! \$" - (%
	268,107,952.94	224,595,227.42	% "' + %
	154,491,842.97	284,963,715.53	! () " + %
	1,487,007,726.05	1,072,202,325.38	38.69%



		2012		2011		(%)
			%		%	
		1,932,336,135.24	41.85%	1,988,246,853.24	42.1%	-2.81%
		662,498,628.26	14.35%	646,562,583.67	13.69%	2.46%
		2,022,933,343.07	43.80%	2,087,845,030.86	44.21%	-3.11%
		4,617,768,106.58	100%	4,722,654,467.77	100%	-2.22%
		608,553,556.06	67.85%	776,293,502.10	68.62%	-21.61%
		41,385,911.44	4.61%	56,070,013.01	4.96%	-26.19%
		246,936,223.94	27.54%	298,938,186.42	26.42%	-17.4%
		896,875,691.44	100%	1,131,301,701.53	100%	-20.72%
		212,317,070.61	100%	1,026,408,894.31	100%	-79.31%
		10,724,947,593.10	100%	9,007,398,801.50	100%	19.07%
		119,842,931.37	54.24%	116,300,008.38	53.52%	3.05%
		441,572.26	0.20%	326,550.41	0.15%	35.22%
		100,654,224.78	45.56%	100,693,633.53	46.33%	-0.04%
		220,938,728.41	100%	217,320,192.32	100%	1.67%

		2012		2011		(%)
			%		%	
		521,758,544.46	22.60%	509,664,446.50	23.84%	2.37%
		296,088,953.14	12.82%	279,252,163.75	13.06%	6.03%
		1,491,257,641.21	64.58%	1,349,078,983.63	63.10%	10.54%
		2,309,105,138.81	100%	2,137,995,593.88	100%	8.00%
		1,410,577,590.78	61.10%	1,478,582,406.74	59.72%	-4.60%
		366,409,675.12	15.87%	367,310,419.92	14.84%	-0.25%
		531,675,701.87	23.03%	629,923,872.48	25.44%	-15.60%
		2,308,662,967.77	100%	2,475,816,699.14	100%	-6.75%
		212,317,070.61	100%	1,026,408,894.31	100%	-79.31%
		10,724,947,593.10	100%	9,007,398,801.50	100%	19.07%
		728,396,487.43	65.16%	892,593,510.48	66.19%	-18.40%
		41,827,483.70	3.74%	56,396,563.42	4.18%	-25.83%
		347,590,448.72	31.10%	399,631,819.95	29.63%	-13.02%
		1,117,814,419.85	100%	1,348,621,893.85	100%	-17.11%



	4,932,910,849.01	4,073,546,374.04	21.10%
	5,138,364,826.95	4,318,370,757.54	18.99%
	-205,453,977.94	-244,824,383.50	-16.08%
	42,487,134.63	-307,377,155.90	-113.82%

1 38.69%

2 104.79%

			(%)	%	%	%
	6,457,648,494.80	4,617,768,106.58	28.49%	-7.85%	-2.22%	-4.11%
	1,012,770,144.18	896,875,691.44	11.44%	-21.64%	-20.72%	-1.02%
	335,128,288.43	212,317,070.61	36.65%	-79.24%	-79.31%	0.24%



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	2012		2011		%	
		%		%		
	1,190,517,121.78	8.46%	1,197,867,319.13	8.53%	-0.07%	
	381,632,437.31	2.71%	628,551,732.58	4.48%	-1.77%	
	2,040,124,694.31	14.5%	2,396,668,157.96	17.07%	-2.57%	
	24,154,217.50	0.17%	25,537,184.14	0.18%	-0.01%	
	180,535,688.21	1.28%	202,816,045.07	1.44%	-0.16%	
	3,936,176,743.11	27.97%	4,029,925,891.26	28.7%	-0.73%	
	506,170,386.26	3.6%	238,070,670.88	1.7%	1.9%	

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	2012		2011		%	
		%		%		
	2,702,567,122.94	19.2%	2,531,311,166.89	18.03%	1.17%	
	551,357,491.15	3.92%	929,345,883.14	6.62%	-2.7%	

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1.	24,242,529.45	359,323.71					2,833,110.98
3.	17,379,558.81		2,896,523.95				17,908,763.17
	41,622,088.26	359,323.71	2,896,523.95				20,741,874.15
	41,622,088.26	359,323.71	2,896,523.95				20,741,874.15
	62,441,683.54	52,825,875.70					9,063,454.65



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(Broken

Hill)

Mount Oxide

- -

Cerro De Maimon

Cumpie Hill





	603123		9,000.00	0	0%	0	0%	0.00	2,481.91		
	002673		17,400.00	0	0%	0	0%	0.00	11,485.03		
	603366		43,000.00	0	0%	0	0%	0.00	939.82		
	002678		27,000,00 0.00	0	0%	0	0%	0.00	3,915,564 .73		
	603128		233,166.6 0	0	0%	0	0%	0.00	42,943.85		
	601558		360,000.0 0	4,000	0.61%	0	0%	0.00	2,156.57		
	002540		18,400.00	500	0.04%	0	0%	0.00	-174.52		
	603993		190,926.0 0	0	0%	0	0%	0.00	384,073.1 4		
	110017		328,000.0 0	3,280	1.46%	3,280	11.7%	291,100.0 0	1,640.00		
	125089		2,257,053 .02	23,950	10.71%	23,950	88.3%	2,197,388 .55	14,370.00		
	050003		48,104,55 3.36	18,000,00 0	87.18%	0	0%	0.00	353,495.8 0		
	510180	180ETF	27,500.00	0	0%	0	0%	0.00	850.00		
	159901	100ETF	1,298,700 .00	0	0%	0	0%	0.00	16,310.00		
	128011	B	12,090,00 0.00	0	0%	0	0%	0.00	17,893.44		
	070008		17,149,36 2.40	0	0%	0	0%	0.00	101,835.8 2		
	RC-001		456,049,0 00.00						102,916.5 1		
			565,366,4 66.38	18,031,73 0	--	27,230	--	2,488,488 .55	5,035,879 .48	--	--



000030	*ST A	9,100,000.00	0.59%	14,484,556.13	-	681,302.20		
		9,100,000.00	-	14,484,556.13	-	681,302.20	-	-

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	2003

				%
	0.00	2,221,903.41	4,862,001.26	0.04%
	0.00	1,136,773.03	8,358,563.24	0.02%
	158,307,364.20	5,580,028.33	-2,512,713.87	0.1%
	158,307,364.20	8,938,704.77	--	0.16%



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						()	()	
			2,440	115,307,411.60	78,899,250.40	6,418,118,524.74	-2,071,400.58	-2,005,735.41
			2,812.5	494,734,626.69	205,206,602.72	41,404,453.93	-11,947,430.73	-10,581,884.55
			31,150.5	4,536,391,382.63	2,494,554,740.15	2,314,678,783.24	254,441,263.10	182,359,546.03
			11,536	316,837,152.46	141,926,531.31	255,333,628.90	251,834.01	3,085,700.83
			18,813	594,893,823.02	289,423,586.76	745,916,057.98	17,373,224.90	16,296,751.65
			30,000	972,785,205.02	486,059,276.81	63,954,554.49	81,584,273.29	61,340,456.23
			16,000	556,457,825.83	168,219,055.08	30,410,436.21	3,580,446.74	3,058,959.71
			1,000	61,702,428.13	-99,169,842.94	2,360,372.60	3,220,548.79	3,213,742.68
			3,000	457,224,604.82	260,401,674.79	335,128,288.43	49,896,127.94	35,866,130.55
			1,000	54,843,302.10	25,077,591.27	38,825,859.08	3,429,161.36	2,533,079.55
			5,017	256,174,495.88	25,412,509.19	212,785,314.30	-8,948,338.74	-8,949,687.88



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[2012]37

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1	2012	2012	2,062,940,880	10
	0.45	92,832,339.60		



			%
2012	92,832,339.60	432,788,741.06	21.45%
2011	148,531,743.36	950,748,960.18	15.62%
2010	31,737,552.00	707,007,692.13	4.49%

2012

2012

2012 02 06					
2012 02 22					
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2012 06 25					
2012 07 02					
2012 07 19					
2012 09 19					
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1	2008 03 06	1,500	2008 02 22	20.07		1		
2	2012 10 31	2,000	2012 11 01	2,000		1		
3	2011 12	1,650	2012 01	1,650		1		



	27		09					
4	2012 03 30	8,250	2012 05 04	8,250		3		
5	2012 08 25	3,000	2012 11 19	3,000		1		
B1		14,900		B2		14,900		
B3		16,400		B4		14,920.07		
A1+B1		14,900		A2+B2		14,900		
A3+B3		16,400		A4+B4		14,920.07		
A4+B4				2.66%				
C				0				
D 70%				0				
E 50%				0				
C+D+E				0				

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31



2012

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3,960 8,000



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366

100 /

5.76%

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2013 1 11

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52,880

<http://www.shclearing.com>



		(%)							(%)
	1,881,872	0.09%				-197,458	-197,458	1,684,414	0.08%
	1,881,872	0.09%				-197,458	-197,458	1,684,414	0.08%
	2,061,059,008	99.91%				197,458	197,458	2,061,256,466	99.92%
	2,061,059,008	99.91%				197,458	197,458	2,061,256,466	99.92%
	2,062,940,880	100%						2,062,940,880	100%



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		220,507	5				220,926	
5%								
		%						
		31.73%	654,593,573	0	0	654,593,573		105,000,000
		6.85%	141,244,532	6,944,560	0	141,244,532		
100		1.02%	21,057,883			21,057,883		
		0.99%	20,435,775	0	0	20,435,775		20,435,775
		0.75%	15,419,694			15,419,694		
100		0.72%	14,844,506			14,844,506		
100		0.68%	14,094,337			14,094,337		
		0.64%	13,169,250			13,169,250		
300		0.55%	11,444,415			11,444,415		22,200
		0.53%	10,896,854			10,896,854		
		300						



10			
		654,593,573	654,593,573
		141,244,532	141,244,532
100		21,057,883	21,057,883
		20,435,775	20,435,775
		15,419,694	15,419,694
100		14,844,506	14,844,506
100		14,094,337	14,094,337
		13,169,250	13,169,250
300		11,444,415	11,444,415
		10,896,854	10,896,854
10	10	300	
10			

2

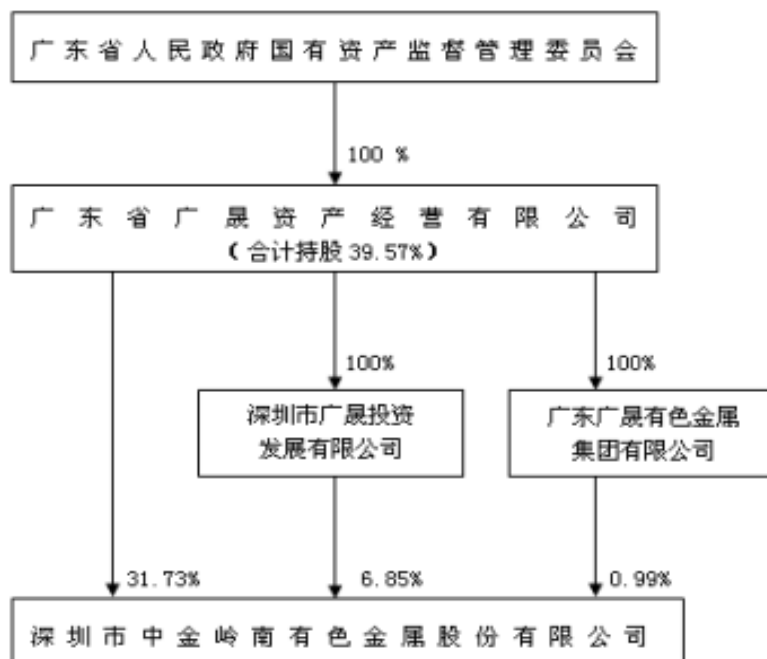
	/				
		1999 12 23	719283849	10	
	2012 12 31 ,		750 ,	531.2 ,	219.6
	70.75%		355.6	17	



	8	“ ”
	”	“
		000636 122,484,200 18.26%
		600259 112,320,000 45.04%
	PANAUST LIMITED	PNA 122,370,198 20.50%

3

公司与实际控制人之间的产权及控制关系的方框图





4 10%

/		%		%		
	41,258,817	2%	6,944,560	0.34%	2012 12 26	2013 02 08

1 2012 12 26

12

2%

2 2013 2 8

2012 12 21 2013 2 7

6,944,560

0.34



				49	2012 08 23	2014 04 21	0	0	0	0	0
				60	2011 04 21	2012 08 03	0	0	0	0	0
				60	2011 04 21	2014 04 21	0	0	0	0	0
				42	2011 04 21	2014 04 21	0	0	0	0	0
				56	2011 04 21	2014 04 21	495,408	0	0	0	495,408
				58	2011 04 21	2014 04 21	704,396	0	0	0	704,396
				57	2011 04 21	2014 04 21	378,417	0	0	0	378,417
				60	2011 04 21	2014 04 21	0	0	0	0	0
				58	2011 04 21	2014 04 21	0	0	0	0	0
				55	2011 04 21	2014 04 21	0	0	0	0	0
				57	2011 04 21	2014 04 21	0	0	0	0	0
				68	2011 04 21	2014 04 21	0	0	0	0	0
				50	2011 04 21	2014 04 21	28,612	0	0	0	28,612
				48	2011 04 21	2014 04 21	0	0	0	0	0
				32	2011 04 21	2014 04 21	0	0	0	0	0



				44	2011 08 10	2014 08 10	0	0	0	0
				55	2011 08 10	2014 08 10	59,000	0	0	59,000
				50	2011 07 22	2014 07 22	217,217	0	0	217,217
				47	2011 07 22	2014 07 22	222,688	0	0	222,688
				48	2011 07 22	2014 07 22	0	0	0	0
				40	2011 07 22	2014 07 22	120,000	0	0	120,000
				55	2011 07 22	2014 07 22	20,151	0	0	20,151
	--	--	--	--	--	--	2,245,889	0	0	2,245,889



2008 2

			2012 4	2012 10	
			2004 1		
			2008 11		
			2003 1		
			2010 7	2012 10	



			2012 11		
			2012 03		
			2008 08		
			2008 08		
			2008 08		
			2005 03		
	Caledon Resources		2012 09		
	PANAUST LIMITED		2009 09		
			2010 06		
			2010 01		
			2005 03		
	PERILYA LIMITED		2008 12		
			2011 09		
			2006 08		
			1998 07		
			2006 09		



			2008 04		
			2009 12		
			2000 05		
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			2007 05		
			2008 12		
			2012 12		
			2012 12		
			2011 09		
			2012 10		
			2009 12		
			2008 12		

			49		0	305,130.00	305,130.00
			60			871,866.00	871,866.00
			60		0	840,877.70	840,877.70
			42		0	773,124.40	773,124.40
			56		2,266,308.00	0	2,266,308.00
			58		2,112,992.00	0	2,112,992.00
			57		1,899,731.00	0	1,899,731.00



			60		0	0	0
			58		80,000.00	0	80,000.00
			55		80,000.00	0	80,000.00
			57		80,000.00	0	80,000.00
			68		80,000.00	0	80,000.00
			50		1,599,731.00		1,599,731.00
			48		0	390,221.01	390,221.01
			32		0	0	0
			44		715,149.00	0	715,149.00
			55		699,500.00	0	699,500.00
			50		1,599,731.00	0	1,599,731.00
			47		1,599,731.00	0	1,599,731.00
			48		1,370,907.00	0	1,370,907.00
			40		1,328,147.00	0	1,328,147.00
			55		1,599,731.00	0	1,599,731.00

			2012 08 03	



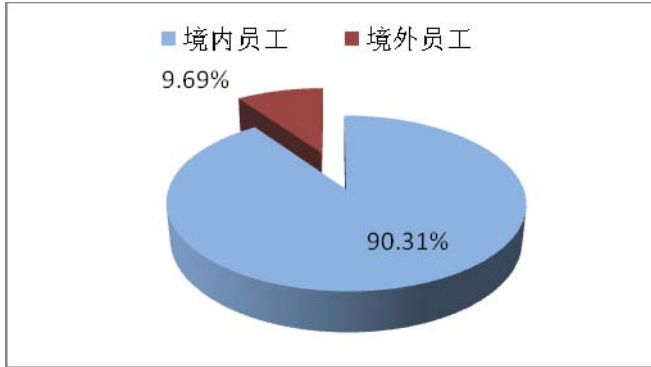
1201

1292

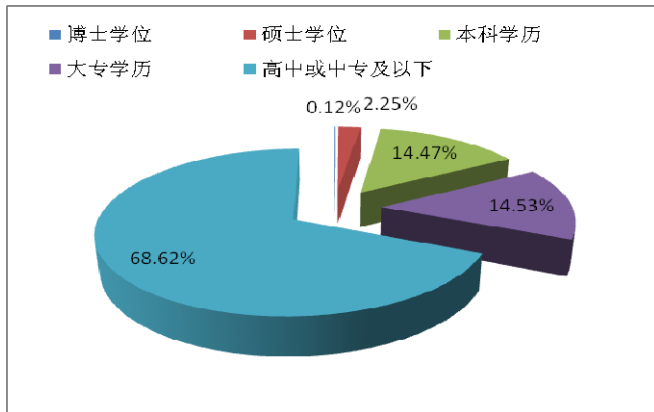
19

22

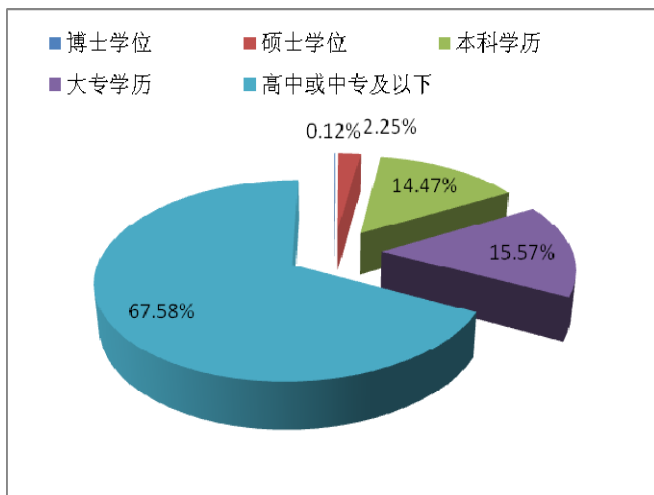
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2012 105

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86%

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2012 43

2012-2014

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2011	2012 05 25	1 2011 2 2011 3 2011 4 2011 5 2011 6 2012		2012 05 26	www.cninfo.com.cn 2011 2012-21

2

2012	2012 08 22	1. 2. < > 3.		2012 08 23	www.cninfo.com.cn 2012 2012-29



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	7	6	1	0	0	
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	1	1,190,517,121.78	1,197,867,319.13
		279,388,997.94	306,968,113.00
		-	-
	2	2,833,110.98	24,242,529.45
	3	198,318,870.50	152,238,621.84
	4	381,632,437.31	628,551,732.58
	5	277,154,979.90	315,174,021.96
		-	-
	6	-	643,499.42
	7	107,744,972.84	57,283,663.86
			-
	8	2,040,124,694.31	2,396,668,157.96
		-	-
		-	-
		4,477,715,185.56	5,079,637,659.20
			-
		14,700,000.00	15,600,000.00
	9	17,908,763.17	17,379,558.81
		-	-
		-	-
	10 11	180,535,688.21	202,816,045.07
	12	24,154,217.50	25,537,184.14
	13	3,936,176,743.11	4,029,925,891.26
	14	506,170,386.26	238,070,670.88
	15	22,766,375.90	31,482,624.97
		-	-
		-	-
		-	-
	16	3,594,305,584.85	3,239,422,003.21
	16	14,283,121.82	17,656,942.47
	17	124,927,541.22	124,927,541.22
	18	7,367,201.42	8,976,764.01
	19	659,492,595.66	613,934,611.47
	21	492,677,496.75	397,032,735.78
		9,595,465,715.87	8,962,762,573.29
		14,073,180,901.43	14,042,400,232.49



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	23	2,702,567,122.94	2,531,311,166.89
		-	-
		51,430,157.59	56,304,012.63
		-	-
	24	9,063,454.65	62,441,683.54
		-	-
	25	631,580,264.68	763,536,452.74
	26	119,437,509.48	135,077,105.62
		-	200,000,000.00
		753,327.35	56,104.52
	27	249,280,181.59	258,101,334.36
	28	-112,044,836.56	119,471,719.85
	29	29,030,388.88	1,354,238.83
	30	5,166,258.57	4,111,404.40
	31	618,536,530.86	586,352,232.83
	32	182,026,572.07	315,940,245.11
	33	501,160,193.25	96,139.50
		4,987,987,125.35	5,034,153,840.82
		-	-
	34	551,357,491.15	929,345,883.14
		-	-
	35	642,537,787.63	658,619,896.91
		-	-
	36	231,380,278.40	210,089,820.63
	19	532,667,498.85	506,684,693.17
	37	34,194,746.09	41,580,348.59
		1,992,137,802.12	2,346,320,642.44
		6,980,124,927.47	7,380,474,483.26
		-	-
	38	2,062,940,880.00	2,062,940,880.00
	39	64,443,055.42	61,324,269.92
		-	-
	40	4,581.95	50,611.21
	41	644,318,040.77	612,895,594.94
		-	-
	42	2,735,834,355.01	2,482,999,803.14
		107,601,412.70	77,875,825.88
		5,615,142,325.85	5,298,086,985.09
		1,477,913,648.11	1,363,838,764.14
		7,093,055,973.96	6,661,925,749.23
		14,073,180,901.43	14,042,400,232.49



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		420,674,993.37	608,027,053.48
		-	-
		182,086,069.83	130,545,691.52
	1	101,031,289.54	145,564,315.58
		88,068,378.49	118,135,430.71
		-	-
		3,000,000.00	18,302,828.00
	2	245,846,891.41	447,628,528.18
		1,379,004,226.74	1,530,867,865.45
		-	-
		-	-
		2,419,711,849.38	2,999,071,712.92
		-	-
		-	-
		-	-
		-	-
	3	2,341,564,530.33	2,225,013,306.85
		2,040,847.86	2,090,042.34
		3,160,354,271.96	3,271,137,987.83
		187,373,584.05	79,677,386.30
		21,537,643.08	20,796,111.02
		-	-
		-	-
		-	-
		245,745,438.53	230,327,163.50
		-	-
		-	-
		6,587,786.93	8,090,111.45
		101,580,727.21	100,777,277.63
		490,548,744.26	397,032,735.78
		6,557,333,574.21	6,334,942,122.70
		8,977,045,423.59	9,334,013,835.62



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		1,991,249,444.63	2,376,541,169.69
		-	-
		-	-
		235,004,359.88	272,395,981.71
		55,878,325.99	75,797,407.50
		-	-
		146,502,483.15	140,366,576.06
		-112,062,561.87	-41,450,309.96
		28,480,000.00	-
		-	11,199.90
		135,311,142.44	120,592,030.07
		260,000,000.00	643,694,850.00
		500,000,000.00	-
		3,240,363,194.22	3,587,948,904.97
		458,930,020.00	592,072,395.00
		-	-
		525,617,309.88	537,918,719.36
		-	-
		-	-
		-	-
		5,674,746.09	35,260,348.59
		990,222,075.97	1,165,251,462.95
		4,230,585,270.19	4,753,200,367.92
		2,062,940,880.00	2,062,940,880.00
		213,808,530.45	213,808,530.45
		-	-
		4,581.95	50,611.21
		644,318,040.77	612,895,594.94
		-	-
		1,825,388,120.23	1,691,117,851.10
		4,746,460,153.40	4,580,813,467.70
		8,977,045,423.59	9,334,013,835.62



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		18,440,051,017.56	18,669,052,308.77
	43	18,399,547,351.02	18,634,032,297.78
		16,098,958.32	14,857,556.12
		24,404,708.22	20,162,454.87
		17,745,618,018.29	17,097,699,521.95
	43	16,247,942,214.57	15,524,975,173.38
		6,728,591.57	23,208,242.66
		1,795,456.84	1,265,383.89
	44	180,989,068.93	307,372,753.51
	45	300,943,820.26	306,220,702.03
	46	690,213,808.38	696,776,478.77
	47	268,107,952.94	224,595,227.42
	48	48,897,104.80	13,285,560.29
“ ”	49	53,185,199.41	69,541,451.72
“ ”	50	31,099,659.31	-1,709,818.85
		18,122,983.47	23,636,752.81
“ ”		-2,326.83	-124,309.97
“ ”		778,715,531.16	1,639,060,109.72
	51	60,532,372.30	47,644,772.55
	52	150,763,674.82	308,143,678.10
		2,488,834.54	4,069,052.88
“ ”		688,484,228.64	1,378,561,204.17
	53	154,491,842.97	284,963,715.53
“ ”		533,992,385.67	1,093,597,488.64
		432,788,741.06	950,748,960.18
		101,203,644.61	142,848,528.46
	54	-	
		0.21	0.46
		0.21	0.46
	55	35,434,467.27	-102,727,896.20
		569,426,852.94	990,869,592.44
		465,633,113.38	853,016,878.59
		103,793,739.56	137,852,713.85



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		7,471,558,015.95	6,057,691,868.20
	4	7,471,558,015.95	6,057,691,868.20
		-	-
		7,074,001,691.81	5,302,738,704.59
	4	6,264,928,790.86	4,583,717,974.78
		-	-
		70,267,116.31	77,064,652.98
		37,093,417.78	28,445,234.55
		430,145,924.38	432,129,451.52
		244,196,989.76	166,055,176.29
		27,369,452.72	15,326,214.47
“ ”		-	2,264,164.04
“ ”	5	49,859,992.00	63,395,901.83
		12,575,672.98	16,044,662.59
“ ”		-	-
“ ”		447,416,316.14	820,613,229.48
		51,987,934.97	33,829,758.89
		148,394,142.52	297,830,608.84
		2,244,987.09	1,019,694.26
“ ”		351,010,108.59	556,612,379.53
		36,785,650.27	65,716,368.99
“ ”		314,224,458.32	490,896,010.54
		-	-
		0.15	0.24
		0.15	0.24
		-	-
		314,224,458.32	490,896,010.54

		8,419.36	18,769,259,669.33
		3,855.04	54,485,809.06
		-	-
		-	-
		3,666.54	35,020,010.99
		-	-
		0,000.00	-470,000,000.00
		1,492.97	15,048,940.22
		5,579.83	88,422,435.07
		5,303.66	18,492,236,864.67
		2,342.92	14,637,499,859.56
		-	-
		6,988.55	72,321,071.70
		-	-
		6,825.58	24,648,288.15
		-	-
		5,469.17	1,344,682,969.91
		7,610.30	792,304,969.07
		2,318.19	548,577,380.90
		7,577.61	17,420,034,539.29
		7,726.05	1,072,202,325.38
		-	-
		0,000.00	-
		19,899,066.09	9,166,422.00
		30,976,626.02	22,267,810.00
		-	-
		-	-
		64,375,692.11	31,434,232.00



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		8,733,684,201.29	7,116,525,147.11
		-	-
		-	-
		-	-
		236,240,604.46	30,411,979.99
		8,969,924,805.75	7,146,937,127.10
		6,433,888,138.54	4,661,904,827.29
		714,990,603.20	776,448,506.57
		624,498,587.83	533,218,312.27
		199,726,485.50	322,968,424.84
		7,973,103,815.07	6,294,540,070.97
	6	996,820,990.68	852,397,056.13
		-	-
		-	80,000,000.00
		47,587,147.02	10,844,634.96
		16,345,119.88	-93,891.38
		-	-
		-	-
		63,932,266.90	90,750,743.58
		377,257,409.57	384,241,340.43
		119,600,000.00	703,719,905.36
		-	-
		-	-
		496,857,409.57	1,087,961,245.79
		-432,925,142.67	-997,210,502.21
		-	-
		-	-
		3,066,528,384.75	3,795,856,705.84
		500,000,000.00	-
		-	-
		3,566,528,384.75	3,795,856,705.84
		3,968,657,334.81	3,035,575,766.84
		352,133,184.85	166,091,974.71
		-	-
		4,320,790,519.66	3,201,667,741.55
		-754,262,134.91	594,188,964.29
		3,014,226.79	11,480,295.70
	6	-187,352,060.11	460,855,813.91
	6	608,027,053.48	147,171,239.57
	6	420,674,993.37	608,027,053.48



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	2012									
	2,062,940,880.00	61,324,269.92	-	50,611.21	612,895,594.94	2,482,999,803.14	77,875,825.88	-	1,363,838,764.14	6,661,925,749.23
	-	-	-	-	-	-	-	-	-	-
	2,062,940,880.00	61,324,269.92	-	50,611.21	612,895,594.94	2,482,999,803.14	77,875,825.88	-	1,363,838,764.14	6,661,925,749.23
“ ”	-	3,118,785.50	-	-46,029.26	31,422,445.83	252,834,551.87	29,725,586.82	-	114,074,883.97	431,130,224.73
	-	-	-	-	-	432,788,741.06	-	-	101,203,644.61	533,992,385.67
	-	3,118,785.50	-	-	-	-	29,725,586.82	-	2,590,094.95	35,434,467.27
	-	3,118,785.50	-	-	-	432,788,741.06	29,725,586.82	-	103,793,739.56	569,426,852.94
	-	-	-	-	-	-	-	-	14,698,193.99	14,698,193.99
1	-	-	-	-	-	-	-	-	14,698,193.99	14,698,193.99
2	-	-	-	-	-	-	-	-	-	-
3	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	31,422,445.83	-179,954,189.19	-	-	-4,417,049.58	-152,948,792.94
1	-	-	-	-	31,422,445.83	-31,422,445.83	-	-	-	-
2	-	-	-	-	-	-	-	-	-	-
3	-	-	-	-	-	-148,531,743.36	-	-	-4,417,049.58	-152,948,792.94
4	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-
1	-	-	-	-	-	-	-	-	-	-
2	-	-	-	-	-	-	-	-	-	-
3	-	-	-	-	-	-	-	-	-	-
4	-	-	-	-	-	-	-	-	-	-
	-	-	-	-46,029.26	-	-	-	-	-	-46,029.26
1	-	-	-	41,398,447.38	-	-	-	-	-	41,398,447.38
2	-	-	-	-41,444,476.64	-	-	-	-	-	-41,444,476.64
	2,062,940,880.00	64,443,055.42	-	4,581.95	644,318,040.77	2,735,834,355.01	107,601,412.70	-	1,477,913,648.11	7,093,055,973.96



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	2011									
	1,586,877,600.00	654,879,721.14	-	3,124,986.80	563,805,993.89	1,613,077,996.00	157,106,729.45	-	1,048,398,124.68	5,627,271,151.96
	-	-	-	-	-	-	-	-	-	-
	1,586,877,600.00	654,879,721.14	-	3,124,986.80	563,805,993.89	1,613,077,996.00	157,106,729.45	-	1,048,398,124.68	5,627,271,151.96
“ ”	476,063,280.00	-593,555,451.22	-	-3,074,375.59	49,089,601.05	869,921,807.14	-79,230,903.57	-	315,440,639.46	1,034,654,597.27
	-	-	-	-	-	950,748,960.18	-	-	142,848,528.46	1,093,597,488.64
	-	-18,501,178.02	-	-	-	-	-79,230,903.57	-	-4,995,814.61	-102,727,896.20
	-	-18,501,178.02	-	-	-	950,748,960.18	-79,230,903.57	-	137,852,713.85	990,869,592.44
	-	-98,990,993.20	-	-	-	-	-	-	182,925,550.78	83,934,557.58
1	-	-	-	-	-	-	-	-	182,925,550.78	182,925,550.78
2	-	-	-	-	-	-	-	-	-	-
3	-	-98,990,993.20	-	-	-	-	-	-	-	-98,990,993.20
	-	-	-	-	49,089,601.05	-80,827,153.04	-	-	-5,337,625.17	-37,075,177.16
1	-	-	-	-	49,089,601.05	-49,089,601.05	-	-	-	-
2	-	-	-	-	-	-31,737,551.99	-	-	-5,337,625.17	-37,075,177.16
3	-	-	-	-	-	-	-	-	-	-
4	-	-	-	-	-	-	-	-	-	-
	476,063,280.00	-476,063,280.00	-	-	-	-	-	-	-	-
1	476,063,280.00	-476,063,280.00	-	-	-	-	-	-	-	-
2	-	-	-	-	-	-	-	-	-	-
3	-	-	-	-	-	-	-	-	-	-
4	-	-	-	-	-	-	-	-	-	-
	-	-	-	-3,074,375.59	-	-	-	-	-	-3,074,375.59
1	-	-	-	29,131,572.55	-	-	-	-	-	29,131,572.55
2	-	-	-	-32,205,948.14	-	-	-	-	-	-32,205,948.14
	2,062,940,880.00	61,324,269.92	-	50,611.21	612,895,594.94	2,482,999,803.14	77,875,825.88	-	1,363,838,764.14	6,661,925,749.23



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	2012						
	2,062,940,880.00	213,808,530.45	-	50,611.21	612,895,594.94	1,691,117,851.10	4,580,813,467.70
	-	-	-	-	-	-	-
	2,062,940,880.00	213,808,530.45	-	50,611.21	612,895,594.94	1,691,117,851.10	4,580,813,467.70
“ ”	-	-	-	-46,029.26	31,422,445.83	134,270,269.13	165,646,685.70
	-	-	-	-	-	314,224,458.32	314,224,458.32
	-	-	-	-	-	-	-
	-	-	-	-	-	314,224,458.32	314,224,458.32
	-	-	-	-	-	-	-
1	-	-	-	-	-	-	-
2	-	-	-	-	-	-	-
3	-	-	-	-	-	-	-
	-	-	-	-	31,422,445.83	-179,954,189.19	-148,531,743.36
1	-	-	-	-	31,422,445.83	-31,422,445.83	-
2	-	-	-	-	-	-	-
3	-	-	-	-	-	-148,531,743.36	-148,531,743.36
4	-	-	-	-	-	-	-
	-	-	-	-	-	-	-
1	-	-	-	-	-	-	-
2	-	-	-	-	-	-	-
3	-	-	-	-	-	-	-
4.	-	-	-	-	-	-	-
	-	-	-	-46,029.26	-	-	-46,029.26
1	-	-	-	41,398,447.38	-	-	41,398,447.38
2	-	-	-	-41,444,476.64	-	-	-41,444,476.64
	-	-	-	-	-	-	-
	2,062,940,880.00	213,808,530.45	-	4,581.95	644,318,040.77	1,825,388,120.23	4,746,460,153.40



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	2011						
	1,586,877,600.00	689,871,810.45	-	3,124,986.80	563,805,993.89	1,281,048,993.60	4,124,729,384.74
	-	-	-	-	-	-	-
“ ”	1,586,877,600.00	689,871,810.45	-	3,124,986.80	563,805,993.89	1,281,048,993.60	4,124,729,384.74



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1	1	5%
1	2	15%
2	3	30%
3	4	50%
4	5	80%
5		100%

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	10-40	3%-10%	2.38%-9.7%
	5-22	3%-10%	4.32%-19.4%
	5-22	3%-10%	4.32%-19.4%
	4-14	3%-10%	6.79%-22.5%
	5-25	3%-10%	3.8%-19.4%

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5

15



1

3

2

16

a

b

c

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17

	10-50
	12-20
	10
	20



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18

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3

21

22 /

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A

a

b

B

a

b

C

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A

B

a

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C

a

b

23

24

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a.

b.



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a

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3

A

B

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22 —

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26

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27

28

10%

1

			10%	16%	17%
			3%	5%	
			1%	3%	5% 7%
			15%	16.5%	25% 29% 30%
	70%			1.2%	
			20	/	13 /
			2	-30	/

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1 2011 10 13 15%

2011 1 1 2013 12 31

2 2012 9 12

15%

3 2012 9 12

15%

4 2012 11 5

15%



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[2008]28

28



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				30,000		21,592.85	-	75.17%	75.17%		120,688,518.43	-	-
				1,000		1,000	-	100%	100%		-	-	-
				1,000		1,000	-	94.04%	94.04%		1,494,423.82	-	-
				18,813		13,545.23	-	72%	72%		81,038,604.29	-	-
				16,000		15,612.45	-	100%	100%		-	-	-
				5,017		5,130.05	-	100%	100%		-	-	-
				200		3,473	-	100%	100%		-	-	-
				611		2,284	-	100%	100%		-	-	-



3

				2,812.5		60,542	-	75%	75%		155,331,206.20		-
Perilya Limited				31,150.5		13,478.38	-	53.37%	53.37%		1,105,790,103.76	-	-
				1,300		4,705	-	100%	100%		-	-	-
				12,636		12,855	-	100%	100%		-	-	-
				11,150		18,377.69	-	100.00%	100.00%		-	-	-



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2012 12 31

2012 12 31

1 = 0.8108

1 = 6.5363

1

	-	-	188,591.88	-	-	307,687.78
	-	-	141,486.60	-	-	264,186.59
	2,128.58	6.2855	13,379.20	2,027.58	6.3009	12,775.57
	510.93	6.5363	3,339.60	283.31	6.4093	1,815.83
	12,664.32	0.8108	10,268.40	18,785.99	0.8107	15,229.79
	-	-	-	-	-	-
	184.87	6.3184	1,168.08	-	-	-
	125,000.00	0.1516	18,950.00	95,000.00	0.1440	13,680.00



	-		947,220,960.87	-	-	902,024,090.60
	-		669,283,403.83	-	-	601,769,588.56
	25,327,513.77	6.2855	159,196,087.83	36,187,476.34	6.3009	228,013,669.67
	13,892,822.52	6.5363	90,807,654.00	9,858,533.45	6.4093	63,186,298.45
	2,145.23	8.3176	17,843.17	121,376.15	8.1625	990,732.83
	5,929,422.63	0.8108	4,807,634.40	4,470,086.61	0.8107	3,623,899.20
	57,520.79	2.0374	117,192.86	57,520.79	0.5027	28,915.70
	1,706,438.58	6.3184	10,781,961.52	199,900.13	6.1777	1,234,923.04
	15,889,169.27	0.1516	2,408,798.06	22,055,994.06	0.1440	3,176,063.15
	134,251,852.00	0.0730	9,800,385.20	-	-	-
—	-	-	12,230,666.08	-	-	14,730,434.82
	-	-	12,230,666.08	-	-	14,730,434.82
	-	-	230,876,902.95	-	-	280,805,105.93
	-	-	71,279,582.84	-	-	122,859,004.71
	25,626.25	6.2855	161,073.79	25,410.26	6.3009	160,107.51
	24,391,742.00	6.5363	159,431,743.23	24,554,025.98	6.4093	157,374,118.71
	29,703.72	0.1516	4,503.09	2,860,243.03	0.1440	411,875.00
			1,190,517,121.78			1,197,867,319.13

230,876,902.95

59,795,838.92

11,483,743.92

159,431,743.23

165,576.88

Perilya

Limited



2

	344,622.43	21,730,061.05
	2,488,488.55	2,512,468.40
	2,833,110.98	24,242,529.45

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	198,318,870.50	152,238,621.84

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	-	-	4,460,000.00	-
	2012/8/14	2013/2/14	800,000.00	
	2012/7/25	2013/1/18	500,000.00	
	2012/7/25	2013/1/18	500,000.00	



	2012/7/25	2013/1/18	500,000.00	
	2012/7/25	2013/1/18	500,000.00	
	2012/7/25	2013/1/18	500,000.00	
	2012/7/25	2013/1/18	500,000.00	
	2012/10/24	2013/4/24	400,000.00	
	2012/11/21	2013/5/21	260,000.00	
	2012/8/17	2013/1/8	2,000,000.00	
			576,447.93	
	2012/7/25	2013/1/22	122,874.64	
	2012/11/9	2013/5/7	153,302.80	
	2012/11/27	2013/5/22	144,841.81	
	2012/12/25	2013/6/23	155,428.68	
			570,000.00	
	2012/7/27	2013/1/27	130,000.00	
	2012/10/29	2013/4/24	240,000.00	
	2012/10/25	2013/4/25	200,000.00	
	2012/10/15	2013/4/15	500,000.00	
			8,106,447.93	

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1



	-	-	-	-
	411,322,570.81	97.90%	35,789,638.78	8.70%
	361,576,211.71	86.06%	1,807,881.04	0.50%
	49,746,359.10	11.84%	33,981,757.74	68.31%
	8,823,817.18	2.10%	2,724,311.90	30.87%
	420,146,387.99	100.00%	38,513,950.68	9.17%

	-	-	-	-
	659,627,881.12	99.06%	35,003,084.04	5.31%
	609,447,740.00	91.52%	3,047,238.70	0.50%
	50,180,141.12	7.54%	31,955,845.34	63.68%
	6,232,945.96	0.94%	2,306,010.46	37.00%
	665,860,827.08	100.00%	37,309,094.50	5.60%



	361,576,211.71	0.50%	1,807,881.04	609,447,740.00	0.50%	3,047,238.70
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1	1	10,603,945.25	21.32%	530,197.26	12,373,259.08	24.66%	662,872.30
1	2	4,257,323.60	8.56%	638,598.54	1,309,289.69	2.61%	196,393.45
2	3	382,063.93	0.77%	114,619.18	921,210.01	1.84%	276,363.01
3	4	792,328.94	1.59%	396,164.48	8,261,650.76	16.46%	4,130,825.39
4	5	7,042,595.45	14.16%	5,634,076.35	3,110,472.13	6.20%	2,485,131.74
5		26,668,101.93	53.61%	26,668,101.93	24,204,259.45	48.23%	24,204,259.45
		49,746,359.10	100.00%	33,981,757.74	50,180,141.12	100.00%	31,955,845.34

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	8,823,817.18	2,724,311.90	30.87%

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2011

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Nyrstar Sales & Marketing AG		64,866,988.93		15.44%
General Metals, S.A.		42,775,396.31		10.18%
		32,216,403.36		7.67%
MRI Trading AG		29,307,816.44		6.98%
		16,902,492.49		4.02%
		186,069,097.53		44.29%

7

()		6,590,384.45		1.57%
		1,960,528.93		0.47%
		8,550,913.38		2.04%

5

1

1	239,801,952.75	86.52%	301,525,884.15	95.67%
1 2	30,951,971.92	11.17%	6,512,733.56	2.07%



2 3	4,005,406.43	1.45%	2,403,691.45	0.76%
3	2,395,648.80	0.86%	4,731,712.80	1.50%
	277,154,979.90	100.00%	315,174,021.96	100.00%

2

		27,800,000.00	1	
		16,060,000.00	1	
		11,415,482.57	1	
		9,298,695.48	1	
		7,980,000.00	1	
		72,554,178.05		

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5%(5%)

6

	643,499.42	20,624,449.50	21,267,948.92	-	-	-
	-	20,624,449.50	20,624,449.50	-	-	-
	643,499.42	-	643,499.42	-	-	-



	-	-	-	-	-	-
	-	-	-	-	-	-
	643,499.42	20,624,449.50	21,267,948.92	-		

7

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	28,300,432.21	22.07%	12,592,453.03	44.50%
	95,989,191.95	74.86%	7,332,297.43	7.64%
	83,700,083.85	65.28%	418,500.41	0.50%
	12,289,108.10	9.58%	6,913,797.02	56.26%
	3,933,537.16	3.07%	553,438.02	14.07%
	128,223,161.32	100.00%	20,478,188.48	15.97%

	24,973,988.15	32.54%	12,143,568.19	48.62%



		48,507,584.74	63.20%	6,924,465.06	14.28%
		32,769,405.67	42.70%	163,514.95	0.50%
		15,738,179.07	20.50%	6,760,950.11	42.96%
		3,267,973.65	4.26%	397,849.43	12.17%
		76,749,546.54	100.00%	19,465,882.68	25.36%

		83,700,083.85	0.50%	418,500.41	32,769,405.67	0.50%	163,514.95

1	1	5,108,282.19	41.57%	255,414.12	7,958,584.20	50.57%	418,895.54
1	2	74,777.56	0.61%	11,216.63	230,749.14	1.47%	34,612.37
2	3	74,267.34	0.60%	22,280.20	510,131.45	3.24%	153,039.44



3 4	273,239.09	2.22%	136,619.55	1,467,215.48	9.32%	714,893.20
4 5	1,348,876.98	10.98%	1,079,101.58	655,425.02	4.16%	523,435.78
5	5,409,664.94	44.02%	5,409,164.94	4,916,073.78	31.24%	4,916,073.78
	12,289,108.10	100.00%	6,913,797.02	15,738,179.07	100.00%	6,760,950.11

2

	3,933,537.16	553,438.02	14.07%

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2011

2011

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		50,800,000.00			39.62%
Local Municipality		11,037,475.26			8.61%
		9,208,689.18			7.18%
		8,178,972.00			6.38%
		5,000,000.00			3.90%
		84,225,136.44			65.69%



2

	4,128,349.40	22,989,862.89	-	-	27,118,212.29
	-	-	-	-	-
	29,987,166.60	9,632,378.28	-	17,373,248.78	22,246,296.10
	1,145,491.23	12,567,610.73	-	-	13,713,101.96
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	35,261,007.23	45,189,851.90	-	17,373,248.78	63,077,610.35

9

	17,908,763.17	17,379,558.81

10

	25%	25%	58,780.12	41,682.59	17,097.54	43,896.03	4,451.63
	21.10%	21.10%	15,497.61	8,321.54	7,176.07	571.86	2,721.63



	42.90%	42.90%	76,249.09	65,285.04	10,964.06	95,417.94	1,080.14
Ballinalack	40%	40%	293.63	27.41	266.22	-	-830.54
()	45%	45%	8,800.23	1,723.38	7,076.85	9,836.32	692.75
	35%	35%	394.14	31.03	363.11	-	-0.91



11

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		7,439,374.85	51,229,227.71	-9,495,372.00	41,733,855.71	25%	25%	-	-	20,624,449.50
		35,999,046.11	14,857,506.19	2,835,288.05	17,692,794.24	21.10%	21.10%	-	-	-
		31,141,602.24	42,214,929.35	4,636,843.89	46,851,773.24	42.90%	42.90%	-	-	-
Ballinalack		40,963,800.00	30,058,584.56	-3,322,150.85	26,736,433.71	40.00%	40.00%	-	-	-
()		2,331,000.00	35,255,670.93	-3,409,867.99	31,845,802.94	45.00%	45.00%	-	-	6,300,000.00
		2,100,000.00	1,295,998.70	-25,097.96	1,270,900.74	35.00%	35.00%	-	-	-
		2,212,006.59	2,212,006.59	-	2,212,006.59	1.20%	1.20%	2,212,006.59	-	-
		8,853,075.00	8,853,075.00	-	8,853,075.00	0.02%	0.02%	-	-	-
		3,159,000.00	3,159,000.00	-	3,159,000.00	2.25%	2.25%	-	-	-
		13,500,000.00	13,500,000.00	-13,500,000.00	-	-	-	-	-	-
		3,000,000.00	3,000,000.00	-	3,000,000.00	1.94%	1.94%	3,000,000.00	-	-
*		500,000.00	500,000.00	-	500,000.00			-	-	-
*		500,000.00	500,000.00	-	500,000.00			-	-	-
*		400,000.00	400,000.00	-	400,000.00			-	-	-
		992,052.63	992,052.63	-	992,052.63	5.06%	5.06%	-	-	-
		153,090,957.42	208,028,051.66	-22,280,356.86	185,747,694.80			5,212,006.59	-	26,924,449.50

*



12

	41,309,951.58	-	-	41,309,951.58
1.	41,309,951.58	-	-	41,309,951.58
2.	-	-	-	-
	15,462,468.20	1,382,966.64	-	16,845,434.84
1.	15,462,468.20	1,382,966.64	-	16,845,434.84
2.	-	-	-	-
	25,847,483.38	-1,382,966.64	-	24,464,516.74
1.	25,847,483.38	-1,382,966.64	-	24,464,516.74
2.	-	-	-	-
	310,299.24	-	-	310,299.24
1.	310,299.24	-	-	310,299.24
2.	-	-	-	-
	25,537,184.14	-1,382,966.64	-	24,154,217.50
1.	25,537,184.14	-1,382,966.64	-	24,154,217.50
2.	-	-	-	-

1,382,966.64

13

1



	7,247,832,839.78	372,040,088.84	227,940,720.40	7,391,932,208.22
	2,738,158,478.79	123,807,988.52	43,979,400.10	2,817,987,067.21
	2,278,905,325.98	127,529,736.32	100,290,986.64	2,306,144,075.66
	1,495,807,071.18	89,065,673.61	62,257,466.76	1,522,615,278.03
	206,380,052.80	10,539,775.86	8,645,623.41	208,274,205.25
	528,581,911.03	21,096,914.53	12,767,243.49	536,911,582.07
	2,760,041,141.70	395,484,225.35	158,627,108.54	2,996,898,258.51
	974,977,023.32	63,444,197.20	23,424,699.47	1,014,996,521.05
	904,969,117.59	186,599,133.02	81,826,077.09	1,009,742,173.52
	569,489,762.10	96,459,457.36	35,283,338.73	630,665,880.73
	118,053,023.91	18,192,075.02	7,147,495.35	129,097,603.58
	192,552,214.78	30,789,362.75	10,945,497.90	212,396,079.63
	4,487,791,698.08			4,395,033,949.71
	1,763,181,455.47			1,802,990,546.16
	1,373,936,208.39			1,296,401,902.14
	926,317,309.08			891,949,397.30
	88,327,028.89			79,176,601.67
	336,029,696.25			324,515,502.44
	457,865,806.82	7,991,399.78	7,000,000.00	458,857,206.60

42,374,310.05

694,558.77

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T2991,39698.089433



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14

	4,362.35	17,683,525.33	24,460,132.45	34,751,836.65	-	96.61%			-	-	-	7,391,821.13
	3,950.70	-	13,133,344.44	-	-	33.24%			-	-	-	13,133,344.44
45m	1,069.96	2,430,207.79	9,694,607.06	-	-	113.32%			-	-	-	12,124,814.85
(650.00	5,398,552.17	1,138,901.22	6,537,453.39	-	100.58%			-	-	-	-
5#	1,200.00	-	4,617,191.65	-	-	38.48%			-	-	-	4,617,191.65
-	442.77	2,000,000.00	2,442,986.13	4,442,986.13	-	100.35%			-	-	-	-
	1,200.00	467,808.38	12,942,764.84	-	-	111.75%			-	-	-	13,410,573.22
	2,700.00	-	26,796,350.26	-	26,796,350.26	99.25%			-	-	-	-
	3,695.00	16,207,797.20	27,914,988.06	-	-	119.40%			-	-	-	44,122,785.26
	1,556.50	-	22,724,892.99	22,724,892.99	-	146.00%			-	-	-	-
	567.20	-	3,120,156.09	-	-	55.01%			-	-	-	3,120,156.09
	526.13	-	5,377,938.86	-	-	102.22%			-	-	-	5,377,938.86
	360.30	-	3,950,297.06	-	-	109.64%			-	-	-	3,950,297.06



	3,130.00	-	7,516,674.22	-	-	24.01%		-	-	-		7,516,674.22
	3,870.00	-	27,893,467.56	-	-	72.08%		-	-	-		27,893,467.56
	640.00	-	4,467,855.92	-	-	69.81%		-	-	-		4,467,855.92
	1,200.00	5,485,430.53	6,513,612.37	11,999,042.90	-	99.99%		-	-	-		-
	1,070.00	4,429,548.02	3,919,259.97	-	-	78.03%		-	-	-		8,348,807.99
	10,818.00	43,971,915.94	59,802,910.73	-	46,752,913.88	95.93%		-	-	-		57,021,912.79
	559.00	3,381,378.30	778,394.75	-	-	74.41%		-	-	-		4,159,773.05
3000	23,454.00	19,479,923.31	78,556,487.13	-	-	41.80%		6,259,860.20	5,479,129.10	6.60%		98,036,410.44
“ ”	800.00	8,792.73	6,480,395.57	-	-	81.11%		-	-	-		6,489,188.30
	300.00	-	3,497,492.36	-	-	116.58%		-	-	-		3,497,492.36
	1,824.00	-	6,772,375.59	-	-	37.13%		-	-	-		6,772,375.59
	12,220.00	48,450,912.58	10,208,555.72	-	-	49.23%		-	-	-		58,659,468.30
Mobile Equipment	AUD1,011.20	3,229,207.49	8,993,905.22	6,327,881.51	-	72.40%		-	-	-		5,895,231.20
Asset Management	AUD1,493.20	7,843,240.84	12,860,702.89	9,809,993.57	-	42.64%		-	-	-		10,893,950.16



2012

South Development	AUD2,581.30	-	185,263,484.64	-	174,521,524.11	109.80%			-	-	-	10,741,960.53
Potosi Developemnt	AUD3,520.00	-	243,662,015.48	-	243,026,883.21	105.90%			-	-	-	635,132.27
		-	15,597,786.88	-	-	-			-	-	-	15,597,786.88
		57,602,430.27	157,863,478.42	132,795,590.25	10,376,342.30	-	-		-	-	-	72,293,976.14
		238,070,670.88	998,963,406.53	229,389,677.39	501,474,013.76	-			-	-	-	506,170,386.26



15

	26,883,243.85	86,126,584.83	93,221,759.94	19,788,068.74
	4,599,381.12	1,205,267.17	2,826,341.13	2,978,307.16
	31,482,624.97	87,331,852.00	96,048,101.07	22,766,375.90

16

1

	3,784,506,315.25	625,708,475.77	7,241,848.30	4,402,972,942.72
	262,038,563.94	1,631,690.00	7,241,848.30	256,428,405.64
	76,947,000.00	-	-	76,947,000.00
	3,370,808,198.40	621,967,316.96	-	3,992,775,515.36
	12,875,662.43	1,299,590.81	-	14,175,253.24
	1,200,000.00	-	-	1,200,000.00
	60,636,890.48	809,878.00	-	61,446,768.48
	532,816,153.54	270,744,323.38	7,241,848.30	796,318,628.62
	27,952,640.69	5,639,525.15	7,241,848.30	26,350,317.54
	39,726,766.26	5,424,815.19	-	45,151,581.45
	449,985,965.73	250,992,415.56	-	700,978,381.29
	4,323,029.64	3,577,129.46	-	7,900,159.10
	1,200,000.00	-	-	1,200,000.00



2012

	9,627,751.22	5,110,438.02	-	14,738,189.24
	3,251,690,161.71			3,606,654,314.10
	234,085,923.25			230,078,088.10
	37,220,233.74			31,795,418.55
	2,920,822,232.67			3,291,797,134.07
	8,552,632.79			6,275,094.14
	-			-
	51,009,139.26			46,708,579.24
	12,268,158.50	80,570.75	-	12,348,729.25
	3,239,422,003.21			3,594,305,584.85

270,744,323.38

262,885,763.64

Perilya Limited

7,858,559.74

7,241,848.30

2

	5,644,250.71	-	-	5,644,250.71
	6,651,301.94	-	6,651,301.94	-



	339,647,213.75	279,144,758.99
	25,993,777.40	43,224,319.20
	95,602,206.61	96,098,644.09
	35,007,246.77	13,103,900.38
	8,001,776.22	29,072,362.91
	7,435,308.67	-
	659,492,595.66	613,934,611.47
	1,396,181.75	914,234.61
	344,789,331.01	347,548,514.14
	169,118,218.42	145,014,879.44
	17,363,767.67	13,207,064.98
	532,667,498.85	506,684,693.17

2

	48,344,424.90	28,726,887.99
	9,674,913.68	8,890,770.42
	58,019,338.58	37,617,658.41

3



2013	27,154,473.65	27,154,473.65	-
2014	42,014,173.04	42,014,173.04	-
2015	24,004,865.22	24,004,865.22	-
2016	25,728,619.39	25,728,619.39	-
2017	74,475,568.31	-	-
	193,377,699.61	118,902,131.30	-

4

	472,118,439.82
	78,524,292.27
	1,137,658,782.27
	86,645,924.67
	634,700,959.04
	116,690,822.56
	33,375,738.45
	29,741,234.66
	2,589,456,193.74
	5,584,726.97
	1,305,450,581.97



	563,727,394.72
	57,879,225.58
	1,932,641,929.24

20

	56,774,977.18	2,217,161.98	-	-	58,992,139.16
	-	300,000.00	-	-	300,000.00
	35,261,007.23	45,189,851.90	-	17,373,248.78	63,077,610.35
	5,212,006.59	-	-	-	5,212,006.59
	310,299.24	-	-	-	310,299.24
	457,865,806.82	7,991,399.78	-	7,000,000.00	458,857,206.60
	12,268,158.50	80,570.75	-	-	12,348,729.25
	567,692,255.56	55,778,984.41	-	24,373,248.78	599,097,991.19

21

	106,491,195.62	64,303,754.11
	381,369,472.52	332,728,981.67
	4,816,828.61	-
	492,677,496.75	397,032,735.78



“ ”

2012 12 31

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” 492,677,496.75

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22

1

2

	590,986,100.80	262,589,316.20	28,419,832.40	825,155,584.60
	590,986,100.80	262,589,316.20	28,419,832.40	825,155,584.60
1	974,418,266.72	33,757,841.79	30,665,129.50	977,510,979.01
2	157,374,118.71	2,057,624.52	-	159,431,743.23
3	15,987,288.75	-	8,674,777.80	7,312,510.95
4	107,352,827.47	-	47,556,988.55	59,795,838.92
	1,255,132,501.65	35,815,466.31	86,896,895.85	1,204,051,072.11
	1,846,118,602.45	298,404,782.51	115,316,728.25	2,029,206,656.71

23

	2,215,442,075.37	2,192,234,029.19



	90,000,000.00	339,077,137.70
	397,125,047.57	-
	2,702,567,122.94	2,531,311,166.89

60,756,857.48

397,125,047.57

Perilya Limited

- -

86,068,000.00

Perilya Limited

Mt

Oxide Pty Ltd Perilya Freehold Mining Pty Ltd

40,174,000.00

24

	9,063,454.65	62,441,683.54

25

	631,580,264.68	763,536,452.74

5%(5%)

26

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	100,192,905.27	117,166,005.62
	19,244,604.21	17,911,100.00
	119,437,509.48	135,077,105.62

5%(5%)

27

	46,355,131.65	1,014,212,548.81	1,012,978,559.11	47,589,121.35
	-	55,180,335.07	55,180,335.07	-
	32,182,892.87	120,680,771.16	137,902,883.12	14,960,780.91
1.	5,629,075.39	36,363,405.10	36,029,082.81	5,963,397.68
2.	5,334,169.33	73,512,679.17	75,970,779.25	2,876,069.25
3.	7,961,591.36	4,165,090.46	11,151,016.98	975,664.84
4.	13,253,505.88	6,005,086.28	14,112,943.02	5,145,649.14
5.	4,550.91	634,510.15	639,061.06	-
	3,343,067.08	62,003,107.39	63,057,404.42	2,288,770.05
	3,292,729.25	15,771,817.30	14,997,758.27	4,066,788.28
	-	-	-	-
	107,981,408.47	123,798,190.11	115,512,492.83	116,267,105.75
	64,946,105.04	45,726,603.00	46,565,092.79	64,107,615.25
	258,101,334.36	1,437,373,372.84	1,446,194,525.61	249,280,181.59

.35 2

Perilya Limited

64,107,615.25



28

	-246,870,573.51	-183,395,755.63
	3,866,943.14	8,791,574.78
	70,608,192.46	201,357,046.42
	1,505,452.94	3,919,583.78
	1,584,507.53	4,909,747.61
	28,980,672.80	46,157,462.56
	2,328,195.74	703,408.07
	2,922,231.63	61,181.57
	8,126,729.89	12,565,817.76
	1,332,123.51	3,681,670.59
	1,754,980.07	4,864,714.58
	98,339.69	1,571,596.48
	1,558,713.05	1,579,913.89
Royalties	9,598,298.76	10,440,627.03
	560,355.74	2,263,130.36
	-112,044,836.56	119,471,719.85

29

	28,480,000.00	-
	550,388.88	1,354,238.83
	29,030,388.88	1,354,238.83



30

	-	11,199.90
	5,166,258.57	4,100,204.50
	5,166,258.57	4,111,404.40

31

	362,880,121.26	331,592,973.66
	233,479,232.63	220,090,475.01
	22,177,176.97	21,358,384.16
	618,536,530.86	586,352,232.83

32

1 1

1	22,026,572.07	22,245,395.11
1	160,000,000.00	293,694,850.00
	182,026,572.07	315,940,245.11

2 1



	2008-12-26	2013-12-23	RMB	5.76%	80,000,000.00
	2009-1-20	2013-12-23	RMB	4.80%	80,000,000.00
					160,000,000.00

33

	500,000,000.00	-
	1,160,193.25	96,139.5
	501,160,193.25	96,139.5

2012 1 10

2012

3

34

1

	208,930,020.00	442,072,395.00
	-	487,273,488.14
	342,427,471.15	-
	551,357,491.15	929,345,883.14

2



CDB	2010-9-12	2015-9-12	USD	3.60%	54,400,300.79	342,427,471.15
	2011-11-2	2016-10-30	USD	5.76%	33,240,000.00	208,930,020.00
						551,357,491.15
	54,400,300.79		342,427,471.15		- -	

23

35

1

	572,922,943.57	586,813,671.30
	14,481,606.53	26,719,535.61
	55,133,237.53	45,086,690.00
	642,537,787.63	658,619,896.91

2

689,190,049.32

116,267,105.75

“

” 572,922,943.57

	863,109,186.32	873,690,391.74
	173,919,137.00	178,895,311.97
	689,190,049.32	694,795,079.77
	116,267,105.75	107,981,408.47



	572,922,943.57	586,813,671.30
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3

Commonwealth Bank	AUD2,215,566.38	14,481,606.53	AUD4,168,869.55	26,719,535.61

36

	210,089,820.63	28,973,989.47	7,683,531.70	231,380,278.40

37

	34,194,746.09	41,580,348.59

38

		+					
	2,062,940,880.00	-	-	-	-	-	2,062,940,880.00

39



	91,811,391.28	-	-	91,811,391.28
	21,071,522.04	-	-	21,071,522.04
	-14,538,977.52	867,580.56	214,854.02	-13,886,250.98
	-37,019,665.88	2,466,058.96		-34,553,606.92
	61,324,269.92	3,333,639.52	214,854.02	64,443,055.42

40

	50,611.21	41,398,447.38	41,444,476.64	4,581.95

41

	506,465,082.11	31,422,445.83	-	537,887,527.94
	106,430,512.83	-	-	106,430,512.83
	612,895,594.94	31,422,445.83	-	644,318,040.77

42

		2,482,999,803.14	-	
	+ -	-	-	



	2,482,999,803.14	-
	432,788,741.06	-
	31,422,445.83	10%
	-	-
	-	-
	148,531,743.36	
	-	-
	2,735,834,355.01	-

43

1

	18,440,051,017.56	18,669,052,308.77
	18,294,933,747.15	18,472,960,845.17
	104,613,603.87	161,071,452.61
	16,098,958.32	14,857,556.12
	24,404,708.22	20,162,454.87
	16,256,466,262.98	15,549,448,799.93
	16,183,434,036.88	15,406,663,300.71
	64,508,177.69	118,311,872.67
	6,728,591.57	23,208,242.66



	1,795,456.84	1,265,383.89
	2,183,584,754.58	3,119,603,508.84

2

	6,457,648,494.80	4,617,768,106.58	7,007,447,837.12	4,722,654,467.77
	1,012,770,144.18	896,875,691.44	1,292,411,726.56	1,131,301,701.53
	335,128,288.43	212,317,070.61	1,614,082,852.00	1,026,408,894.31
	10,728,563,426.47	10,724,947,593.10	9,007,529,599.10	9,007,398,801.50
	252,051,566.08	220,938,728.41	253,588,332.60	217,320,192.32
	-491,228,172.81	-489,413,153.26	-702,099,502.21	-698,420,756.72
	18,294,933,747.15	16,183,434,036.88	18,472,960,845.17	15,406,663,300.71

3

	4,055,347,684.71	2,309,105,138.81	4,036,477,658.76	2,137,995,593.88
	2,402,300,810.09	2,308,662,967.77	2,862,128,003.61	2,475,816,699.14
	317,233,072.02	262,808,256.84	368,950,548.34	278,948,919.29
	406,666,211.83	372,378,367.73	448,827,723.95	412,008,913.88



	288,870,860.33	261,689,066.87	474,633,454.27	440,343,868.36
	335,128,288.43	212,317,070.61	1,614,082,852.00	1,026,408,894.31
	10,728,563,426.47	10,724,947,593.10	9,007,529,599.10	9,007,398,801.50
	252,051,566.08	220,938,728.41	253,588,332.60	217,320,192.32
	-491,228,172.81	-489,413,153.26	-593,257,327.46	-589,578,581.97
	18,294,933,747.15	16,183,434,036.88	18,472,960,845.17	15,406,663,300.71

4

	10,149,253,266.83	8,728,852,036.61	10,959,070,754.45	8,800,652,301.92
	8,590,241,734.80	7,899,143,254.75	7,821,658,271.82	7,018,554,391.49
	-444,561,254.48	-444,561,254.48	-307,768,181.10	-412,543,392.70
	18,294,933,747.15	16,183,434,036.88	18,472,960,845.17	15,406,663,300.71

5

	2,999,195,533.60	16.30%
	2,539,838,272.48	13.80%
	1,336,866,156.04	7.27%



	1,029,191,197.86	5.59%
	846,380,256.41	4.60%
	8,751,471,416.39	47.56%

44

	29,969,773.40	95,973,843.14	3% 5%
	20,931,576.32	26,811,200.99	1% 3% 5% 7%
	18,582,109.55	23,113,978.83	3%
	33,896,277.37	37,613,488.94	20 / 13 /
	4,880,394.66	3,297,162.11	0.02‰-0.1‰ 1.3‰
Royalties	48,818,244.10	49,097,783.83	-
	19,599,139.78	64,967,778.63	-
	4,311,553.75	6,497,517.04	-
	180,989,068.93	307,372,753.51	-

45

	45,093,438.60	40,012,738.42
	2,482,505.34	2,126,911.61
	2,502,268.55	4,107,976.31
	213,443,687.70	218,086,363.10



	1,909,777.82	2,106,182.64
	662,624.56	1,763,877.65
	3,013,567.20	3,858,205.93
	4,716,172.03	4,660,048.64
	6,143,125.64	6,740,706.09
	20,976,652.82	22,757,691.64
	300,943,820.26	306,220,702.03

46

	346,528,611.97	364,155,543.51
	61,557,963.95	54,345,543.93
	61,982,534.82	73,615,492.50
	14,615,669.95	16,181,364.33
	13,718,015.36	11,985,699.94
	23,961,468.46	23,223,870.71
	22,672,058.36	25,078,547.41
	19,721,708.76	22,725,761.11
	4,407,432.37	6,139,155.05
	3,358,939.83	5,046,373.91
	6,023,300.08	5,458,485.26
	2,522,294.27	2,586,044.66
	27,851,795.74	22,017,205.88
	81,292,014.46	64,217,390.57



	690,213,808.38	696,776,478.77

47

	247,506,296.29	194,712,957.54
	10,934,753.65	17,910,614.65
	7,075,080.07	22,539,254.43
	-	15,129.68
	3,494,374.14	3,932,577.10
	20,769,356.09	20,824,988.73
	197,600.00	480,934.59
	268,107,952.94	224,595,227.42

48

	2,217,140.12	-6,612,153.52
	44,823,139.17	26,738,848.79
	-	-
	-	3,370,370.67
	-	-
	-	-
	300,000.00	-11,430,398.39



2012

	-	-
	1,556,825.51	1,218,892.74



2

	61,913,994.00	-
	61,913,994.00	-

3

	11,129,077.50	15,019,908.13
()	2,890,132.01	4,654,257.33
	4,615,734.72	4,781,927.08
	-25,097.96	-3,969.24
	2,835,288.05	3,173,761.03
Ballinalack	-3,322,150.85	-3,989,131.52
	18,122,983.47	23,636,752.81

51

1

	4,269,411.72	8,077,418.44	4,269,411.72



	17,681,560.31	-	17,681,560.31
	37,800,594.51	36,026,309.47	37,800,594.51
	510,355.47	1,137,113.38	510,355.47
	92,365.18	128,772.65	92,365.18
	178,085.11	2,275,158.61	178,085.11
	60,532,372.30	47,644,772.55	60,532,372.30

2

2010	12,052,848.09	[2010]227
	5,700,000.00	[2011]259
	2,000,000.00	[2011]163
	10,000,000.00	[2011]189
	3,606,618.80	[2012]177
	1,000,000.00	[2011]47
	3,441,127.62	
	37,800,594.51	

52

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	1,108,521.96	4,069,052.88	1,108,521.96
	1,380,312.58	-	1,380,312.58
	1,730,300.00	240,100.00	1,730,300.00
	144,087,479.92	300,721,877.39	144,087,479.92
	37,440.98	57,543.10	37,440.98
	361,512.45	5,540.71	361,512.45
	2,058,106.93	3,049,564.02	2,058,106.93
	150,763,674.82	308,143,678.10	150,763,674.82

2011 7 20

2012 9 11

53

	165,349,082.31	316,109,304.06
	-10,857,239.34	-31,145,588.53
	154,491,842.97	284,963,715.53

54

	PO	432,788,741.06	950,748,960.18



	F	-41,013,275.23	-210,781,317.84
	$P0'=P0-F$	473,802,016.29	1,161,530,278.02
	V	-	-
	$P1=P0+V$	432,788,741.06	950,748,960.18
	V'	-	-
	$P1'=P0'+V'$	473,802,016.29	1,161,530,278.02
	S0	2,062,940,880.00	1,586,877,600.00
	S1	-	476,063,280.00
	Si	-	-
	Sj	-	-
	Sk	-	-
	M0	12	12
	Mi	-	7
	Mj	-	-
	$S=S0-S1-Si \times Mi$ $\div M0-Sj \times Mj \div M0-Sk$	2,062,940,880.00	2,062,940,880.00
	X1	-	-
	$X2=S+X1$	2,062,940,880.00	2,062,940,880.00
		-	-
/		-	-
		-	-
	$EPS0=P0 \div S$	0.21	0.46
	$EPS0'=P0' \div S$	0.23	0.56



	EPS1=P1÷X2	0.21	0.46
	EPS1'=P1'÷X2	0.23	0.56

55

1.	1,131,975.35	-35,985,850.03
	279,169.37	-8,932,970.79
	-	-
	852,805.98	-27,052,879.24
2.	-	-
	-	-
	-	-
	-	-
3.	-815.85	-60,468.30
	-244.75	-18,140.49
	-	-
	-	-
	-571.10	-42,327.81
4.	29,725,586.82	-79,230,903.57
	-	-
	29,725,586.82	-79,230,903.57
5.	4,856,645.57	3,598,214.42



	-	-
	-	-
	4,856,645.57	3,598,214.42
	35,434,467.27	-102,727,896.20

56

1

	10,934,753.65
	27,579,115.06
	1,421,859.60
	32,259,851.52
	72,195,579.83

2

	453,474,957.83
	4,187,360.36
	457,662,318.19

3



	2,280,343.43

57

1

1		
	533,992,385.67	1,093,597,488.64
	48,897,104.80	13,285,560.29
	387,756,374.27	376,928,209.79
	262,885,763.62	218,698,963.48
	1,841,946.79	1,796,198.10
“ ”	-19,462,137.49	-4,008,365.56
“ ”	-53,185,199.41	-69,541,451.72
“ ”	254,583,703.19	217,376,521.94
“ ”	-31,099,659.31	1,709,818.85
“ ”	-45,557,984.19	29,354,346.11
“ ”	25,982,805.68	-4,213,251.52
“ ”	356,543,463.65	871,748,576.89
“ ”	245,073,255.37	-435,433,885.72
“ ”	-481,244,096.59	-1,239,096,404.19
	-	-
	1,487,007,726.05	1,072,202,325.38



2		
	-	-
	-	-
	-	-
3		
	959,640,218.83	917,153,084.20
	917,153,084.20	1,224,530,240.10
	-	-
	-	-
	42,487,134.63	-307,377,155.90

2

	1,190,517,121.78	1,197,867,319.13
	71,445,159.72	123,340,116.22
	159,431,743.23	157,374,118.71
	-	-
	959,640,218.83	917,153,084.20

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		279289680
		192206475

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1 /

()			1,633,042.06	100%	2,041,261.57	100%

/

()			61,768,564.12	15.79%	83,723,017.88	24.71%

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		12,000,000.00	100%	12,000,000.00	100%

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	()	6,590,384.45	65,903.84	22,420,725.34	112,103.63
		1,960,528.93	1,960,528.93	1,961,617.07	1,961,617.07
		8,550,913.38	2,026,432.77	4,382,342.41	2,073,720.70



		9,208,689.18	9,208,689.18	9,208,689.18	9,208,689.18
		-	-	643,500.00	-

		3,537.87	-
		-	10,000.00
		1,168,950.95	1,176,915.95
	()	-	180,000.00
		10,000,000.00	-
		15,000,000.00	-
		1,423,272.90	6,223,059.60
		6,884.69	80,953.03
		50,000,000.00	50,000,000.00
		562,222.21	-



Perilya Limited 1,172,000.00 1 1,172,000.00

2

2012 12 31
2,886,987.60 1 2,037,873.60 1 849,114.00

2012 12 31 1,764,580.48

1 1,068,448.00 1 696,132.48

Perilya Limited 2012 12 31 2,251,000.00 1

398,000.00 1 5 1,543,000.00 5 310,000.00

3

Perilya Limited

Perilya Limited

1				AUD3,615,809.38	23,634,007.60
1	5			AUD 2,283,151.00	14,923,359.88
				AUD 5,898,960.38	38,557,367.48
				AUD 313,509.00	2,049,188.88
				AUD 5,585,451.38	36,508,178.60
			32	AUD 3,369,885.00	22,026,572.07
			35	AUD 2,215,566.38	14,481,606.53

4

Perilya Limited 21,117,000 1



2012	4	10		2012		2012
2,062,940,880		10	0.45			92,832,339.60
						1,732,555,780.63

1

2011	4	13				“ ”
2011	1063		2,449.7			“ ”
				2011		
		2012	12	31		381,369,472.52
		106,491,195.62		4,816,828.61	492,677,496.75	“ ”
		“ ”				5 (4)c
2011	12	31		“ ”		“ ”

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				2012	
				3,960	8,000
2012	4	13			
1,500				500	
		1,000			

**3 2012**

	2011	7	22	2011				
			10		2012	1	10	2012
"12	CP001"		"041265002"	5			366	100
/	5.76%			2012	1	10		2013 1



1.	3,551,354.93	398,303.56	-	-	344,622.43
2.	-	-	-	-	-
3.	-	-	-	-	-
4.	454,426,869.01	-	-	-	270,447,579.21
5.	4,103,467.41	-	-252,005.49	-	3,424,207.04
6.	-	-	-	-	-
	462,081,691.35	398,303.56	-252,005.49		274,216,408.68
	61,529,608.54	52,848,300.70	-	-	8,938,704.65

Perilya Limited

1

1

	-	-	-	-
	105,338,486.99	99.28%	4,307,197.45	4.09%



	96,602,175.16	91.05%	29,464.77	0.03%
	8,736,311.83	8.23%	4,277,732.68	48.96%
	759,430.10	0.72%	759,430.10	100.00%
	106,097,917.09	100.00%	5,066,627.55	4.78%

	-	-	-	-
	150,042,839.15	99.50%	4,625,458.78	3.08%
	142,089,666.29	94.22%	74,775.68	0.05%
	7,953,172.86	5.27%	4,550,683.10	57.22%
	759,430.10	0.50%	612,494.89	80.65%
	150,802,269.25	100.00%	5,237,953.67	3.47%



2012

	96,602,175.16	0.03%	29,464.77	142,089,666.29	0.05%	74,775.68
--	---------------	-------	-----------	----------------	-------	-----------

1	1	4,490,474.63	51.40%	224,523.74	3,480,320.88	43.76%	174,016.05
1	2	172,169.75	1.97%	25,825.45	-	-	-
2	3	-	-		71,770.96	0.90%	21,531.29
3	4	71,709.57	0.82%	35,854.79	52,145.89	0.66%	26,072.95
4	5	52,145.89	0.60%	41,716.71	99,361.61	1.25%	79,489.29
5		3,949,811.99	45.21%	3,949,811.99	4,249,573.52	53.43%	4,249,573.52
		8,736,311.83	100.00%	4,277,732.68	7,953,172.86	100.00%	4,550,683.10

2

	759,430.10	759,430.10	100.00%

3

2011

2011

4



5 5%(5%)

6

		36,822,184.76		34.71%
		34,269,954.01		32.30%
		17,072,299.53		16.09%
		3,896,880.35	1	3.67%
		2,544,780.24		2.40%
		94,606,098.89		89.17%

7

		36,822,184.76		34.71%
		34,269,954.01		32.30%
		17,072,299.53		16.09%
		2,544,780.24		2.40%
		90,709,218.54		85.50%

2

1



	324,398,234.78	97.07%	86,935,632.40	26.80%
	9,790,212.46	2.93%	1,405,923.43	14.36%
	7,910,035.34	2.37%	39,550.18	0.50%
	1,880,177.12	0.56%	1,366,373.25	72.67%
	-	-	-	-
	334,188,447.24	100.00%	88,341,555.83	26.43%

	530,994,985.28	99.11%	86,935,632.39	16.37%
	4,781,418.29	0.89%	1,212,243.00	25.35%
	3,233,726.77	0.60%	16,168.63	0.50%
	1,547,691.52	0.29%	1,196,074.36	77.28%
	-	-	-	-
	535,776,403.57	100.00%	88,147,875.39	16.45%



	7,910,035.34	0.50%	39,550.18	3,233,726.77	0.50%	16,168.63

1	1	355,645.60	18.92%	17,782.28	23,160.00	1.50%	1,158.00
1	2	-	-	-	-	-	-
2	3	-	-	-	210,772.00	13.62%	63,231.60
3	4	210,772.00	11.21%	105,386.00	352,772.76	22.79%	176,386.38
4	5	352,772.76	18.76%	282,218.21	28,441.88	1.84%	22,753.50
5		960,986.76	51.11%	960,986.76	932,544.88	60.25%	932,544.88
		1,880,177.12	100.00%	1,366,373.25	1,547,691.52	100.00%	1,196,074.36

2

2011

2011

3



4

5%(5%)

5



3

1.										
		7,439,374.85	51,229,227.71	-9,495,372.00	41,733,855.70	25%	25%	-	-	20,624,449.50
		35,999,046.11	14,857,506.19	2,835,288.05	17,692,794.25	21.10%	21.10%	-	-	-
		11,592,288.15	17,692,202.49	1,933,458.28	19,625,660.77	17.90%	17.90%	-	-	-
Ballinalack		40,963,800.00	30,058,584.56	-3,322,150.85	26,736,433.71	40.00%	40.00%	-	-	-
		95,994,509.11	113,837,520.95	-8,048,776.52	105,788,744.43			-	-	20,624,449.50
2										
		5,000,000.00	5,000,000.00	-	5,000,000.00	100.00%	100.00%	-	-	-
		23,989,278.00	23,989,278.00	-	23,989,278.00	99.17%	99.17%	-	-	-
		10,000,000.00	10,000,000.00	-	10,000,000.00	100%	100%	-	-	-
		10,000,000.00	5,000,000.00	5,000,000.00	10,000,000.00	33.34%	33.34%	-	-	5,000,000.00
		4,000,000.00	4,000,000.00	-	4,000,000.00	40%	40%	-	-	1,378,776.19
		215,928,468.12	215,928,468.12	-	215,928,468.12	75.17%	75.17%	-	-	7,517,164.00



2012

		125,713,687.80	86,113,687.80	39,600,000.00	125,713,687.80	72%	72%	-	-	-
		110,000,000.00	110,000,000.00	-	110,000,000.00	90.01%	90.01%	-	-	15,574,886.40
		44,336,000.00	44,336,000.00	-	44,336,000.00	85.92%	85.92%	-	-	
		605,420,000.00	605,420,000.00	-	605,420,000.00	75%	75%	-	-	-
		881.89	881.89	-	881.89	100%	100%	-	-	-
		156,124,532.18	76,124,532.18	80,000,000.00	156,124,532.18	100%	100%	-	-	-
		51,300,343.83	51,300,343.83	-	51,300,343.83	100%	100%	-	-	-
		16,470,947.46	16,470,947.46	-	16,470,947.46	100%	100%	-	-	-
		6,150,617.92	6,150,617.92	-	6,150,617.92	100%	100%	-	-	-
		47,050,000.00	47,050,000.00	-	47,050,000.00	100%	100%	-	-	-
Perilya Limited		792,278,953.70	792,278,953.70	-	792,278,953.70	53.37%	53.37%	-	-	-
		2,223,763,710.90	2,099,163,710.90	124,600,000.00	2,223,763,710.90			-	-	29,470,826.59
3										



2012

		2,212,006.59	2,212,006.59	-	2,212,006.59	1.20%	1.20%	2,212,006.59	-	-
		8,853,075.00	8,853,075.00	-	8,853,075.00	0.02%	0.02%	-	-	-
		3,159,000.00	3,159,000.00	-	3,159,000.00	2.25%	2.25%	-	-	-
		14,224,081.59	14,224,081.59	-	14,224,081.59			2,212,006.59	-	-
		2,333,982,301.60	2,227,225,313.44	116,551,223.48	2,343,776,536.92			2,212,006.59	-	50,095,276.09



4

1

	7,471,558,015.95	6,057,691,868.20
	7,411,151,505.66	6,019,143,266.77
	60,406,510.29	38,548,601.43
	6,264,928,790.86	4,583,717,974.78
	6,231,614,635.34	4,560,502,078.90
	33,314,155.52	23,215,895.88
	1,206,629,225.09	1,473,973,893.42

2

	4,099,146,215.73	2,919,860,958.57	4,333,979,426.38	2,875,352,047.90
	3,312,005,289.93	3,311,753,676.77	1,685,163,840.39	1,685,150,031.00
	7,411,151,505.66	6,231,614,635.34	6,019,143,266.77	4,560,502,078.90

3



	1,696,845,405.64	611,197,990.80	1,471,851,422.77	395,087,705.35
	2,402,300,810.09	2,308,662,967.77	2,862,128,003.61	2,480,264,342.55
	3,312,005,289.93	3,311,753,676.77	1,685,163,840.39	1,685,150,031.00
	7,411,151,505.66	6,231,614,635.34	6,019,143,266.77	4,560,502,078.90

4

	7,411,151,505.66	6,231,614,635.34	5,808,794,923.38	4,346,191,635.37
	-	-	210,348,343.39	214,310,443.53
	7,411,151,505.66	6,231,614,635.34	6,019,143,266.77	4,560,502,078.90

5

	1,029,191,197.86	13.77%
	846,380,256.41	11.33%
	387,366,259.11	5.18%
	312,426,350.44	4.18%
	301,969,639.15	4.04%
	2,877,333,702.97	38.50%

5

1



	7,813,492.43	30,638,698.28
	-	-
	-	-
	12,575,672.98	16,044,662.59
	-	-
	29,470,826.59	16,712,540.96
	49,859,992.00	63,395,901.83

2

	7,517,164.00	15,034,328.00
	15,574,886.40	-
	1,378,776.19	1,678,212.96
	5,000,000.00	-
	29,470,826.59	16,712,540.96

3

	11,129,077.50	15,019,908.13
	1,933,458.28	1,840,124.95
	2,835,288.05	3,173,761.03



Ballinalack	-3,322,150.85	-3,989,131.52
	12,575,672.98	16,044,662.59

6

1		



2012

	996,820,990.68	852,397,056.13
2		
	-	-
	-	-
	-	-
3		
	420,674,993.37	608,027,053.48
	608,027,053.48	147,171,239.57
	-	-
	-	-
	-187,352,060.11	460,855,813.91

1

	2012	2011
	19,462,137.49	4,008,365.56
	37,800,594.51	36,026,309.47
	5,045,491.07	7,963,329.37
	-	-
	-147,494,034.52	-300,533,580.58



	2012	2011
	61,913,994.00	10,203,274.07
	-3,666,499.10	35,522,670.44
	-14,074,958.68	-3,971,686.17
	-41,013,275.23	-210,781,317.84

2

	7.94%	0.21	0.21
	8.61%	0.23	0.23

3

1.	88.31%	
2.	30.27%	
3.	39.28%	
4.	100.00%	
5.	88.09%	
6.	112.61%	
7.	85.48%	Perilya Limited
8.	100.00%	



9.	1242.72%	
10.		
11.		
12.	42.39%	1
13.		
14.	40.67%	
15.	38.17%	
16.	71.01%	
17.	41.89%	
18.	41.12%	
19.	268.05%	
20.		
21.	51.07%	
22.	45.79%	
23.		

