



A

1

2

3

4

5

1

2016

2

10

3

2016

20

90%

9.16 /

4

21,288.21

5

195,000

n./ 1

118- 0 1.5

3		19,500	19,000
4		58,000	58,000
		214,983	195,000

6

[2012]37

3 —

[2013]43

2016-2018

“

”

7

.....	2
.....	3
.....	5
.....	7
.....	9
.....	9
.....	10
.....	14
.....	16
.....	16
.....	17
.....	18
.....	18
.....	18
.....	33
.....	34
.....	34
.....	34 098.....
.....	35
.....	35
.....	36
.....	36

/ /		
/ /		
/		
		A
		2016
/		DACROMET
/		
		85—95%
		100

			CO HC NO _x
t/d		/	
t/a		/	

	SHENZHEN ZHONGJIN LINGNAN NONFEMET CO.LTD.
	000060
	2,212,627,938
	6013 24-26
	1984 9 1
	518040
	0755-82839363
	0755-83474889
	dsh@nonfemet.com.cn
	6013 24-26

1

GDP

2

2

50

2015 5 15
146 18.9%

“ ”
“ ”
[2011]2919 2015
[2015]769 “ ”

“ ”

2020

3

“ ”

2015 5

8

2025

”

“ ”

“

4 “ + ”

2015

“ ‘ +’

” 2015 7 4

“ +”

2016 1 8

“ +” “ ” “ ”

“ +”

1

“ + ”

2

“

”

3

58,000

A

1.00

10

14

2016

20

90%

9.16 /

20

/

20

1

2

21,288.21

12

195,000

1		71,726	68,000

2			38,150	29,000
			22,608	16,000
			5,000	5,000
3			19,500	19,000
4			58,000	58,000
			214,983	195,000

12

2,212,627,938

654,593,573

122,621,532

20,435,775

797,650,880

36.05%

100%

2016

195,000

1		71,726	68,000
2		38,150	29,000
		22,608	16,000
		5,000	5,000
3		19,500	19,000
4		58,000	58,000
		214,983	195,000

600t/d

“ + + + + ”

71,726

68,000

30

2

1

“ + + + + ”

						Fe	18	25%	S
20	26%			0.7	1.0%	0.4	1.0%		Rb Ga
Ag		50	80g/t	70	120g/t	40	60g/t		
								98%	60%
	Ag	3.6%	Ga	0.14%	Pb	66%	Zn	54%	
		99.5%			98%				KCl NaCl
									SO ₂

2

		98%	60%	Ag	3.6%	Ga
0.14%	Pb	66%	Zn	54%	99.5%	
	98%			KCl	NaCl	
						8,458 /
		13.74%				
				99.5%		

3

SO₂

2011 2 18

“ ”

4452

3

/

4

5

1

13.74%

8,458

8.27

2

1,800t/a 5,000t/a 6,800t/a

38,150

29,000

36

2

1

BMS

BMS

PCB

PDA()

24.16	3.81%	2015	1-6
4-5g		50	
			20,000 /
2	2014	2012	1 2013
		8.4	
			30kg/
		6,000 /	
			2015 26,000

2

200mm

0.04mm

0.03mm

450mm

2015 6

2.71

500

50

3,000

10,000

3

10,627

/

21.86%

7.32

4

5

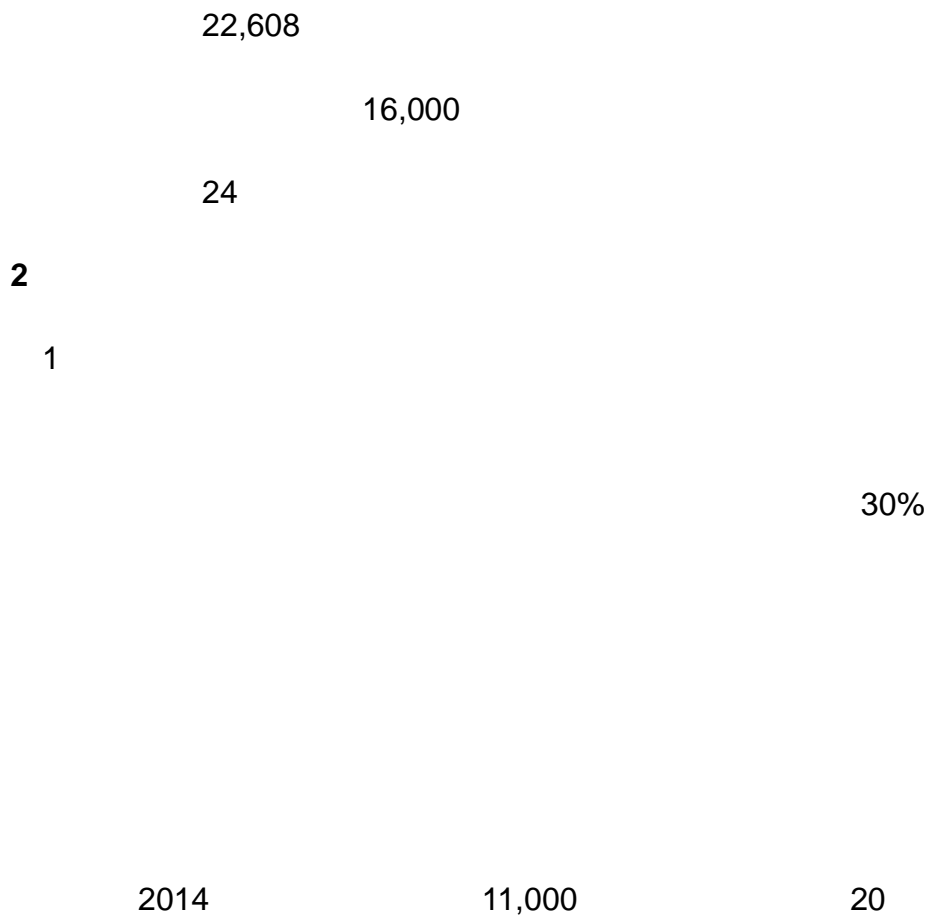
2

1

2

20,400t/a

2,000t/a



2

3,000 /
70

80%

30%

1.5-2

3

/ 20.92% 6.44 4,740

4

5

2

1

2

2000

5,000

5,000

18

2

3

4

2

1

ERP

BTO

19,500

19,000

36

2

1

2

“ ”

3

1

10

2

3

1985

1993

4

3

O2O

BTO

4

5

58,000

1

2

2014

30

3

2009

2015 9 30

7.43

2014

8.68

2013

12.47

40.42% 30.39%

2014

2013

16.30%

2015 9 30

42.56

53.56

0.79

55.85%

0.35

35.10

65.53%

58,000

58,000

“

”

600t/d

5,000t/a

1,800t/a

20,400t/a

2,000t/a

797,650,880

36.05%

100%

2015 9 30

49.93%

“ + ”

“ ”

[2012]37

3 —

[2013]43

“

2

10

:

1

2

10%
30%

1

80%

2

40%

3

20%

3

4

2/3

”

3

2014

2014

2,212,627,938

10

0.30

66,378,838.14

1,950,550,968.69

2013

2013

2,062,940,880

10

0.30

61,888,226.40

1,959,152,263.99

2012

2012

2,062,940,880

10

0.45

92,832,339.60

1,732,555,780.63

2014	66,378,838.14	470,134,648.82	430,323,148.76
2013	61,888,226.40	391,372,082.33	
2012	92,832,339.60	429,462,715.13	
			51.38%

51.38%

2016—2018

1

2016-2018

2016-2018

2

3

“

”

20%

1

2

$2/3$

3

2

4

1

2

3

4

5

1

2

3

4

1	2015			10,108.82
			6,417.84	2015
			2,139.28	2015
		12,248.10		
		8,557.11	2016	
		2015		
2		2016	11	
3			221,262.79	
		21,288.21		
			21,288.21	
		242,551.00		
4	2014			603,069.20
			195,000	
5		2016		

2016

	2015 /2015.12.31	2016 /2016.12.31	
	221,262.79	221,262.79	242,551.00
	8,557.11	8,557.11	8,557.11
	733,168.73	741,725.84	936,725.84
/	0.04	0.04	0.04
/	0.04	0.04	0.04
/	3.31	3.35	3.86
	1.22%	1.16%	1.14%

1

2

9 —

2010

3

=

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1Ñ*6 ÅN "È†",, -NK § @5É^Á%° \'"° À \! óì" { , ÆC,àq'D€ ØET7Dä±¾ \$ RÐ"a¶"Ù! †*0ç ,

[2012]37

3 ———

[2013]43

2016-2018